

REQUEST FOR A CHARITABLE IRA ROLLOVER  
DIRECTLY TO CATHOLIC RELIEF SERVICES

Date: \_\_\_\_\_

Name of IRA Custodian: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Subject: Qualified Charitable Distribution/Charitable IRA Rollover

IRA Account #: \_\_\_\_\_

Please withdraw \$ \_\_\_\_\_ from my IRA account referenced above and make a direct charitable IRA rollover payment to:

Planned Giving Department  
Catholic Relief Services  
PO Box 17090  
Baltimore, MD 21297-0303

The check, **payable to Catholic Relief Services**, needs to show my name as the donor.

The **Federal Tax ID number** for Catholic Relief Services is: **13-5563422**.

If you need more information from Catholic Relief Services, please contact:

Donor Services  
E-mail: [donorservices@crs.org](mailto:donorservices@crs.org)  
Phone: 1-800-235-2772

It is my intention to have this IRA charitable rollover gift qualify for exclusion during the **20\_\_\_\_\_ tax year**; therefore, I do not elect withholding for this rollover.

Please notify me when this direct transfer has taken place. Thank you for your prompt attention to this matter.

Sincerely,

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip Code: \_\_\_\_\_

Telephone: \_\_\_\_\_

E-mail: \_\_\_\_\_