



Supporting CRS through an Estate Gift FREQUENTLY ASKED QUESTIONS

WHAT OPTIONS DO I HAVE IF I WISH TO INCLUDE CRS IN MY WILL OR TRUST?

When naming Catholic Relief Service to receive a bequest gift, you have a number of options in order to tailor your bequest to your personal circumstances.

I wish to designate a specific amount:

I give to Catholic Relief Services – USCCB*, located in Baltimore, Maryland, the amount of \$_____ to be used for CRS' general purposes.

I wish to designate a percentage of my estate:

I wish to give to Catholic Relief Services – USCCB, located in Baltimore, Maryland, % of my estate for CRS' general purposes

I wish to designate a percentage of my estate, after all other bequests are satisfied:

I wish to give to Catholic Relief Services – USCCB, located in Baltimore, Maryland, % of my residual estate for CRS' general purposes

I already have a Will, what should I do?

To add a bequest to Catholic Relief Services in your will, you may only need a codicil. This document amends, rather than replaces, your existing will.

If you need to make more significant changes, it may be best to make a new will. A new will replaces your existing one. In either case, consult with your attorney.

WHAT DOES MY ATTORNEY NEED TO KNOW?

Catholic Relief Services is exempt from Federal income tax, and is classified as a 501(c)(3) organization.

The agency's name and address or use in a will or trust is:

Catholic Relief Services – USCCB
228 West Lexington Street
Baltimore, Maryland 21201-3443

*USCCB is the United States Conference of Catholic Bishops

CRS's federal Tax Identification number is:
13-5563422

HOW CAN I MAKE CRS THE BENEFICIARY OF MY IRA, INSURANCE POLICY OR OTHER FINANCIAL ACCOUNTS?

Request a beneficiary designation form from your plan administrator. Complete and sign the form and return it to the plan administrator.

WHAT IF I NEED MORE INFORMATION?

If you have questions, please don't hesitate to contact us. Phone: 800-235-2772. At the prompt, select Planned Giving

Email: plannedgiving@crs.org