

REQUEST FOR A CHARITABLE IRA ROLLOVER
DIRECTLY TO CATHOLIC RELIEF SERVICES

Date: _____

Name of IRA Custodian: _____

Address: _____

City, State, Zip Code: _____

Subject: Qualified Charitable Distribution/Charitable IRA Rollover

IRA Account #: _____

Please withdraw \$ _____ from my IRA account referenced above and make a direct charitable IRA rollover payment to:

Catholic Relief Services
Planned Giving Department
228 West Lexington Street
Baltimore, MD 21201-3443

The check, **payable to Catholic Relief Services**, needs to show my name as the donor.

The **Federal Tax ID number** for Catholic Relief Services is: **13-5563422**.

If you need more information from Catholic Relief Services, please contact:

Donor Services
E-mail: donorservices@crs.org
Phone: 1-800-235-2772

It is my intention to have this IRA charitable rollover gift qualify for exclusion during the **20_____ tax year**; therefore, I do not elect withholding for this rollover.

Please notify me when this direct transfer has taken place. Thank you for your prompt attention to this matter.

Sincerely,

Name: _____

Address: _____

City, State, Zip Code: _____

Telephone: _____

E-mail: _____