



CRS Tax ID Number: 13-5563422

Before you initiate a gift of securities to CRS, please notify CRS so that we can ensure the correct transfer method. Your information will also allow us to identify and promptly acknowledge your gift.

Contact: Donor Services Department
Email: donorservices@crs.org
Phone: 800-235-2772

1. To transfer your shares held with your broker directly to the CRS brokerage account, provide your broker/agent with the following information:

Bank Name: M&T Investment Group Bank
Contact: Paula Warrenfeltz
Phone Number: 1-800-624-4116
DTC Number: 0990
Account Number: 76696

Please ask your broker to make sure to put your name on the transaction so that it can be identified and connected to the appropriate donor record.

2. If your securities gift is held in a mutual fund or in statement form, please contact our Donor Services Department for instructions. For Tax Year 2018, mutual fund transfers must be initiated no later than December 7, 2018, and gifts in statement form can take up to 4 weeks to complete.
3. If your securities are in certificate form, please contact our Donor Services Department and request a CRS stock mailer kit so you can send your certificate safely through the mail.

4. To transfer securities to fund a CRS Gift Annuity

Bank Name: M&T Investment Group Bank
Contact: Paula Warrenfeltz
Phone Number: 1-800-624-4116
DTC Number: 0990
Account Number: 71084 (all states except California)
Account Number: 72439 (California residents only)

First time annuitants must complete the application for a CRS Gift Annuity and provide proof of age. Once the application, proof of age and funds are received, the Planned Giving Unit will prepare the necessary contracts and send them to you for your signature.

***Thank you for your generous gift which allows CRS to
serve the most vulnerable around the world.***

