



Direct Deposit Authorization
Catholic Relief Services Gift Annuity Payments

If you wish to have your gift annuity payments deposited directly to your account, complete this form and mail it in the enclosed envelope. Our bank will notify you each time a deposit is made to your account. Note that direct deposits cannot be made to brokerage accounts. If you have any questions, please call us at 1-800-235-2772, at the prompt select the option for Planned Giving. Please be sure to read the authorization statement and sign below.

1. Complete the authorization section below to authorize the direct deposit. If the account is in joint names, then both owners of the account must sign this section
2. Attach the canceled or voided check to this form. Your gift annuity payment will be deposited into the account indicated on the check

IF YOU DO NOT HAVE A CANCELED OR VOIDED CHECK provide the information below. If needed, your bank can help you with this information:

Name(s) on Account: _____

Bank Name: _____

Bank Routing Number: _____

Account Number: _____

Type of account (circle one): Checking Savings

AUTHORIZATION STATEMENT
Important - Please read and sign

I hereby authorize Catholic Relief Services (CRS) and its fiduciary agent, M&T Bank, to automatically credit gift annuity payments to my bank by electronic transfer, and if necessary, to make debit entries for any credit entries made in error. I understand and accept that CRS may temporarily suspend direct deposit payments after unsuccessful attempts to contact the annuitant or any appointed representative by both phone and mail. Should contact be resumed, all suspended payments will be made immediately, and future payments will resume pursuant to the payment schedule set out in the annuity agreement. If the account is in joint names, then both owners of the account must sign this section

Print Name _____

Print Name _____

Signature _____

Signature _____

Date _____

Date _____

Please return to CRS in the blue envelope provided, or mail completed form to:

CRS Planned Giving Unit
228 West Lexington Street
Baltimore MD 21201-3413

